

Investment Committee notes – 2nd February 2026

Held by Zoom to discuss the performance of CCLA

Present – David Loudon, Jim Marshall, Doreen Foster and Vic Southwell

It was agreed to ask Neil Thomas from Independent Investment Review to recommend the top 10 performing investment firms over the past two years to consider moving the funds currently managed by CCLA.

It was also agreed to draw down £150k from CCLA for cash flow.